**INTEREST RATES MARKET NOTICE**

**Revised**

**Date: 26 January 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL79”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 27 January 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** IBL79

**Nominal Issued** R 350,000,000.00

**Issue Price** 100%

**Coupon** 10.00%

**Coupon Rate Indicator** Fixed

**Trade Type YIELD**

**Final Maturity Date** 27 January 2019

**Books Close** 18 January, 18 July

**Interest Payment Date(s)** 27 January, 27 July

**Last Day to Register** By 17:00 on17 January, 17 July

**Issue Date** 27 January 2016

**Date Convention** Following

**Interest Commencement Date** 27 January 2016

**First Interest Payment Date** 27 July 2016

**ISIN No.** ZAG000132895

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL79%20Pricing%20Supplement%2027.01.2016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL79%20Pricing%20Supplement%2027.01.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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